

## **FOREIGN ACCOUNT TAX COMPLIANCE ACT (FATCA) – FATCA AND CRS SELF-CERTIFICATION FORM**

<b>POLICY NO.</b>	<div style="border: 1px solid black; display: inline-block; width: 100px; height: 20px;"></div>
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Account Holder Information			
Full Name			
NRIC / Passport / BC No			
Date of Birth		Country of Birth	
Residential Address in full			

Foreign Account Tax Compliance Act ("FATCA") Information
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Do you currently file a tax return in the US? YES / NO (If yes, please submit W8BEN or W9 if you currently file a tax return in the US) Yes ☐ No ☐

Declaration of tax residency (CRS)
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I am a tax resident of Malaysia ONLY. If yes (Complete section 1 below), If No\* Yes ☐ No ☐  
(Complete section 2 below)

\*By ticking "No" you are confirming that you are: -

- (a) A tax resident of Malaysia and another country; or
- (b) Not a tax resident of Malaysia but a tax resident of another country.

### Section 1: Details of Foreign Tax Residence(s)

Refer to the OECD website for more information on tax residency: <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency/>

Details of Foreign Tax Residence(s)			
No	Country/ jurisdiction of tax residence	TIN (Tax Identification no)	Please provide reason if no TIN available
1.			
2.			
3.			

### Section 2: Clarification of Tax Residence Information

If the country (other than Malaysia) indicated in your address/contact number is different from the country(ies) which you have disclosed as your tax residence(s), please provide your explanation below. I have a foreign address/contact number which differs from the country of my tax residence because:

\_\_\_\_\_  
**Signature of Account Holder**  
**Name:**

\_\_\_\_\_  
**Date:**